# FORM D

**UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

141	86	<u>46</u>

OMB APPROVAL

OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden hours

per response ...... 16.00

SEC USE ONLY						
Prefix Serial						
DATE RECEIVED						

Name of Offering (□ check if this is an amendment and name has changed, and indicate change.)  Dover Street VII Cayman Fund L.P.							
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ■ Rule 506 ☐ Sect	tion 4(6)   ULOE						
Type of Filing: ■ New Filing □ Amendment							
A. BASIC IDENTIFICATION I	DATA						
1. Enter the information requested about the issuer							
Name of Issuer (I check if this is an amendment and name has changed, and indicate change.)  Dover Street VII Cayman Fund L.P. (the "Fund")							
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o Walkers SPV, P.O. Box 908 GT, George Town, Grand Cayman, Cayman Islands, British West Indies (Registered office)	Telephone Number (Including Area Code)						
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Office of managing member of general partner: c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111							
Brief Description of Business Investment in Dover Street VII L.P.							
Type of Business Organization  corporation business trust  limited partnership, already formed  other (please specify)	9: 07083693						
Actual or Estimated Date of Incorporation or Organization:    Month   Year	■ Actual □ Estimated PROCESSED  State: FN NOV 1 9 2005						
GENERAL INSTRUCTIONS  Federal:	THOMSON						
r cuctat.	FINANCIAL						

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05) 22597951v1

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner			
Full Name (Last name first, if Dover VII Associates LLC (th								
Business or Residence Addres c/o HarbourVest Partners, LLC	s (Number and Stree C, One Financial Cen	t, City, State, Zip Code) iter, Boston, MA 02111						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	■ General and/or Managing Partner*			
Full Name (Last name first, if HarbourVest Partners, LLC (th	individual) ne "Managing Memb	er of the General Partner")						
Business or Residence Addres One Financial Center, Boston,		et, City, State, Zip Code)						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner			
Full Name (Last name first, if Kane, Edward W.	individual)							
Business or Residence Addres c/o HarbourVest Partners, LLC			A 02111					
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	■ Director**	☐ General and/or Managing Partner			
Full Name (Last name first, if Zug, D. Brooks	individual)							
Business or Residence Addres c/o HarbourVest Partners, LLC			A 02111					
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner			
Full Name (Last name first, if Anson, George R.	individual)							
Business or Residence Addres c/o HarbourVest Partners, LLC			A 02111					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner			
Full Name (Last name first, if Begg, John M.	·							
Business or Residence Addres c/o HarbourVest Partners, LLC	s (Number and Stree C, One Financial Cen	et, City, State, Zip Code) iter, 44th Floor, Boston, Ma	A 02111					
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner			
Full Name (Last name first, if Bilden, Philip M.	individual)							
	Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111							
* of the General Partner. **	of the Managing N	Member of the General Part	ner.					

### A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ General and/or Managing Partner ■ Director\*\* D Promoter Beneficial Owner Executive Officer Check Box(es) that Apply: Full Name (Last name first, if individual) Delbridge, Kevin S. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 Executive Officer ■ Director\*\* General and/or Managing Partner Beneficial Owner □ Promoter Check Box(es) that Apply: Full Name (Last name first, if individual) Johnston, William A. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ■ Director\*\* General and/or Managing Partner Executive Officer Check Box(es) that Apply: D Promoter Beneficial Owner Full Name (Last name first, if individual) Maynard, Frederick C. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ■ Director\*\* General and/or Managing Partner D Executive Officer Beneficial Owner Check Box(es) that Apply: Promoter Full Name (Last name first, if individual) Nemirovsky, Ofer Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 General and/or Managing Partner Executive Officer ■ Director\*\* D Promoter Beneficial Owner Check Box(es) that Apply: Full Name (Last name first, if individual) Vorlicek, Martha D. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ■ Director\*\* D General and/or Managing Partner Beneficial Owner B Executive Officer Check Box(es) that Apply: **D** Promoter Full Name (Last name first, if individual) Wadsworth, Robert M. Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111 ☐ Promoter Executive Officer ■ Director\*\* General and/or Managing Partner Beneficial Owner Check Box(es) that Apply: Full Name (Last name first, if individual) Mirani, Hemal

Business or Residence Address (Number and Street, City, State, Zip Code) c/o HarbourVest Partners, LLC, One Financial Center, 44th Floor, Boston, MA 02111

\*\* of the Managing Member of the General Partner.

	<u> </u>	A. BASIC II	DENTIFICATION DATA					
2. Enter the information re	quested for the follo	wing:		•				
Each promoter of	the issuer, if the issu	er has been organized withi	in the past five years;					
<ul> <li>Each beneficial ov</li> </ul>	• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;							
Each executive of	ficer and director of	corporate issuers and of cor	rporate general and managing	partners of partners	hip issuers; and			
Each general and:	managing partner of	partnership issuers.						
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner			
Full Name (Last name first, Bacon, Kathleen M.	f individual)			<del>-</del>				
Business or Residence Addre c/o HarbourVest Partners, LL	ss (Number and Str. C, One Financial Co	eet, City, State, Zip Code) enter, 44th Floor, Boston, M	IA 02111					
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner			
Full Name (Last name first, i Morris, John G.	f individual)							
Business or Residence Addre c/o HarbourVest Partners, LL	ss (Number and Stre C, One Financial Co	et, City, State, Zip Code) enter, Boston, MA 02111						
Check Box(es) that Apply:	① Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner			
Full Name (Last name first, Stento, Gregory V.	f individual)							
Business or Residence Addre c/o HarbourVest Partners, LL	ss (Number and Str. C, One Financial Co	ect, City, State, Zip Code) enter, 44th Floor, Boston, M	1A 02111					
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	■ Director**	General and/or Managing Partner			
Full Name (Last name first, i Wilson, Peter G.	f individual)							
Business or Residence Addre c/o HarbourVest Partners, LL	ss (Number and Str. C, One Financial Ce	eet, City, State, Zip Code) enter, 44th Floor, Boston, M	IA 02111					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner			
Full Name (Last name first, i Taylor, Michael W.	f individual)	<del> </del>						
Business or Residence Addre	ss (Number and Stre	eet, City, State, Zip Code)						
Check Box(es) that Apply:	Promoter	D Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, i	f individual)							
Business or Residence Addre	ss (Number and Stre	eet, City, State, Zip Code)						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner			
Full Name (Last name first, i	f individual)							
Business or Residence Addre	ss (Number and Stre	eet, City, State, Zip Code)						

<sup>\*\*</sup> of the Managing Member of the General Partner.

			·····		B. INFO	ORMATIC	N ABOUT	OFFERI	NG					
													Yes	No
1. Has the	e issuer sold	, or does the	e issuer inte	end to sell, 1	to non-accre	edited inves	tors in this	offering?		***************************************			🖸	-
				Ans	wer also in	Appendix,	Column 2,	if filing und	der ULOE.					
2. What i	s the minim	um investm	ent that wil	l be accepte	ed from any	individual	?						\$ 10,000	,000
* Lesser am	ounts may b	e permitted	l at the disc	rction of the	e General P	artner								
	•	,											Yes	No
3. Does tl	he offering p	ermit iaint	ounership	of a single	unit?									
	he informati													
solicita registe	tion of nurc	hasers in co SEC and/o	onnection w	ith sales of te or states.	securities i	n the offeri ne of the bro	ng. If a pers oker or deal	son to be lis er. If more	ted is an as than five (5	sociated pe	rson or age: o be listed a	nt of a brok	er or dealer ed persons of	such a
Full Name (	Last name f	irst, if indiv	ridual)											
Not applicab	ole.													
Business or	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)							an	
		`		•	·									
Name of Ass	sociated Bro	ker or Deal	er			_								
Traine of Train	gootatee 1370													
States in Wh	nich Parcon I	icted Hac	Solicited or	Intends to	Solicit Purc	hasers								
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Name (1	• •		<u> </u>		·		. ,							
Business or	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)	<del></del>							
		•			•									
Name of Ass	sociated Bro	ker or Deal	er	<u>.</u>								<del></del>		
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States in Wh	ich Person I	icted Hac	Solicited or	Intends to	Solicit Purc	hasers								
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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[MD]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Name (			ridual)						-					
Business or	Residence A	ddress (Nu	ımber and S	Street, City,	State, Zip	Code)							_	
		•												
Name of Ass	sociated Bro	ker or Deal	ег	_			•		<u></u>				<u>.                                    </u>	
States in Wh	ich Percon I	isted Has	Solicited or	Intends to	Solicit Puro	hasers	<u></u>				<del></del>			
	"All States						***************************************						□ All Stat	cs
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[IL]	[IN]	[AZ]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[ON]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]		
(RII	ISCI	(SD)	(TNI	ITXI	ium	IVTI	[VA]	[WA]	iwvi	(WI)	[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Type of Security	Aggregate Offering Price	Amount Aiready Sold
Debt	\$0	
Equity	\$0	\$0
□ Common □ Preferred		
Convertible Securities (including warrants)	\$0	\$0
Partnership Interests		_ \$88,000,000**
Other (Specify)		\$0
Total		
Answer also in Appendix, Column 3, if filing under ULOE.		_
Enter the number of accredited and non-accredited investors who have purchased securities in this of and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the num persons who have purchased securities and the aggregate dollar amount of their purchases on the total Enter "0" if answer is "none" or "zero."	ber of	Aggregate Dollar Amount
	Investors	of Purchases
Accredited Investors	19**	\$88,000,000**_
Non-accredited Investors	0	\$0
Total (for filings under Rule 504 only)		_ s
Answer also in Appendix, Column 4, if filing under ULOE.		
If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first securities in this offering. Classify securities by type listed in Part C - Question 1.	sale of	
	Type of Security	Dollar Amount Sold
Type of offering		_ s
Rule 505		_ s
Regulation A		
Rule 504		_ \$
Total		_ s
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securi this offering. Exclude amounts relating solely to organization expenses of the issuer. The informatio be given as subject to future contingencies. If the amount of an expenditure is not known, furn estimate and check the box to the left of the estimate.	n may	
Transfer Agent's Fees		■ \$***
Printing and Engraving Costs		■ S***
Legal Fees	······································	<b>■</b> \$***
Accounting Fees		<b>■</b> \$***
Engineering Fees.	•••••••••••••••••••••••••••••••••••••••	■ S***
Sales Commissions (specify finders' fees separately)		■ \$***
Other Expenses (identify)		■ \$***
Total		<b>\$2.000.000***</b>

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold.

<sup>\*</sup> Aggregate offering amount of investments in Dover Street VII L.P., which may be made directly in such fund or indirectly through investments in the Fund. / \*\* Includes only capital commitments to the Fund, and not capital commitments directly to Dover Street VII L.P. / \*\*\* Together with Dover Street VII L.P. The organizational expenses borne by the Fund and Dover Street VII L.P. will be limited to the lesser of 0.5% of capital commitments and \$2,000,000. Placement fees will be offset 100% against the management fee.

	C. OFFERING PRICE, NUMBER OF INVESTOR			
b.	Enter the difference between the aggregate offering price given in response to Perresponse to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the contract of the co	art C - Question I and total expenses furnished he issuer."	in \$1,998,000,000*	
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposamount for any purpose is not known, furnish an estimate and check the box to the must equal the adjusted gross proceeds to the issuer set forth in response to Part C - C	left of the estimate. The total of the payments list	he led	
		Payments to Officers, Directors, & Affiliates	Payments To Others	
	Salaries and fees		<b>D\$</b>	
	Purchase of real estate		□\$_ <u></u>	
	Purchase, rental or leasing and installation of machinery and equipment	🗆 \$	С\$	
	Construction or leasing of plant buildings and facilities		\$	
	Acquisition of other businesses (including the value of securities involved in this used in exchange for the assets or securities of another issuer pursuant to a merge	offering that may be il \$		
	Repayment of indebtedness	□ \$		
	Working capital			
	Other (specify):Investment and related costs.		<b>\$1,998,000,000*</b>	
			D\$	
	Column Totals		<b>\$1,998,000,000*</b>	
	Total Payments Listed (columns totals added)		,998,000,000*	
ал	D. FEDERAL SIG ne issuer has duly caused this notice to be signed by the undersigned duly authorized por undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, on-accredited investor pursuant to paragraph (b)(2) of Rule 502.	erson. If this notice is filed under Rule 505, the fol	lowing signature constitutes urnished by the issuer to any	
	suer (Print or Type)  Signature  Over Street VII Cayman Fund L.P.	thas Valle Date No	ovember 6, 2007	
		er (Print or Type)		
	artha D. Vorlicek Managing D	irector of HarbourVest Partners, LLC, the managi les LLC, the general partner of Dover Street VII C		

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)



<sup>\*</sup> Dollar amount represents the combined dollar amounts of the Fund and Dover Street VII L.P.